

Disclosure Report Cover

Use this form for general report and committee information, must be signed and submitted along with other detailed forms. Do not use this form to update information.

Amendment

☐ Yes ☒ No

1. Committee Information

a. Full Name

JULIE WHITEFIELD FOR CLERK

c. ID Number

JK1V95

b. Mailing Address (Include City, State and Zip Code)

102 S. SPANNA AVE
GOLDSBORO NC 27534

d. Date Filed

01/19/2023

e. Phone Number

919-739-9997

2. Report Year

2022

3. Period Start Date (mm/dd/yy)

10/23/2022

4. Period End Date (mm/dd/yy)

12/31/2022

5. Treasurer Full Name

Jody H. Bridges

6. Type of Committee (Check One)

- ☒ Candidate Campaign ☐ Party
☐ PAC ☐ Referendum
☐ Independent Expenditure ☐ Joint Fundraiser
☐ Legal Expense Fund

7. Type of Fund (if applicable, check one)

- ☐ Booster Fund
☐ Building Fund
☐ Other:

8. Number of Fundraisers this Report

1

9. Type of Report (check only one type of report from one category)

Municipal

- ☐ Organizational
☐ Thirty-five day
☐ Pre-primary
☐ Pre-election
☐ Pre-runoff
☐ Semi-annual
☐ Mid Year
☐ Year End
☐ Final
☐ Special

State/County

- ☐ Organizational
☐ Quarterly
☐ First
☐ Second
☐ Third
☒ Fourth
☐ Semi-annual
☐ Mid Year
☐ Year End
☐ Final
☐ Special

Referendum

- ☐ Organizational
☐ Pre-referendum
☐ Final
☐ Supplemental Final
☐ Annual
☐ Special

10. Special Report Name

11. Account Information

a. Financial Institution Full Name

FIRST CITIZENS BANK

b. Purpose

Committee Funds

c. Account Code

1

d. Period Begin Balance

\$ 6940.75

11. Account Information

a. Financial Institution Full Name

RECEIVED
WCBOE

b. Purpose

JAN 20 2023

c. Account Code

d. Period Begin Balance

\$

CERTIFICATION

I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections.

Jody H. Bridges

Printed Name of Signer

Signature of Appointed Treasurer

01/19/23

Date

FOR OFFICE USE ONLY

Date Received:

Employee:

Delivery Method

- ☐ Normal Mail
☐ Registered Mail
☐ Hand Delivered
☐ Electronically Filed

Date Postmarked:

Employee:

Date Scanned:

Employee:

Date Data Entered:

Employee:

☐ Signer has not received mandatory training

Please Note: This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information. You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.

Detailed Summary

Amendment

☐ Yes

☒ No

Use this form to summarize all disclosure reporting forms and to total monetary information

1. Committee Full Name (and Fund if applicable) JULIE WAITFIELD For Clerk		2. Type of Report 4th Quarter		3. ID Number JK1V95	
Start of Election Cycle: January 1, 2022		Total this Reporting Period		Total this Election Cycle	
4) Cash on Hand at Start		\$ 6940.75		\$ 0.00	
RECEIPTS					
5) Aggregated Contributions from Individuals (CRO-1205)		\$		\$ 1390.52	
6) Contributions from Individuals (CRO-1210)		\$		\$ 16236.64	
7) Contributions from Political Party Committees (CRO-1220)		\$		\$	
8) Contributions from Other Political Committees (CRO-1230)		\$		\$	
9) Loan Proceeds (CRO-1410)		\$		\$ 1225.25	
10) Refunds/Reimbursements to the Committee (CRO-1240)		\$		\$	
11) Other Receipt Sources					
11a) Interest on Bank Accounts (CRO-1250)		\$		\$	
11b) Contributions from Not-For-Profit Organizations (CRO-1250)		\$		\$	
11c) Outside Sources of Income (CRO-1250)		\$		\$	
11d) Legal Expense Fund - Other Sources (CRO-1270)		\$		\$	
11e) Exempt Purchase Price Sales (CRO-1265)		\$		\$	
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d and 11e)		\$ Q		\$ 18852.41	
EXPENDITURES					
13) Disbursements					
13a) Operating Expenditures (CRO-1310)		\$ 5694.34		\$ 17035.23	
13b) Contributions to Candidates/Political Committees (CRO-1310)		\$		\$	
13c) Coordinated Party Expenditures (CRO-1310)		\$		\$	
14) Aggregated Non-Media Expenditures (CRO-1315)		\$ 290.01		\$ 860.78	
15) Loan Repayments (CRO-1420)		\$		\$	
16) Refunds/Reimbursements from the Committee (CRO-1320)		\$		\$	
17) In-Kind Contributions (CRO-1510)		\$		\$	
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 5984.35		\$ 17896.01	
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		\$ 956.40		\$ 956.40	
ADDITIONAL INFORMATION					
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)		\$			
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)		\$ 1225.25			
22) Debts and Obligations owed by the Committee (CRO-1610)		\$			
23) Debts and Obligations owed to the Committee (CRO-1620)		\$			
24) Account Transfers Within the Committee (CRO-1720)		\$			
25) Administrative Support (CRO-1710)		\$		\$	
26) Forgiven Loans (CRO-1440)		\$		\$	
27) 48-Hour Notice Reports Sum (CRO-2220)		\$		\$	
28) Contributions to be Refunded (CRO-1215)		\$		\$	

Disbursements

Pg 1 of 4 Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable) Julie Whitfield for Clerk						2. ID Number JK1095	
3. Type of Disbursement <i>(Please use separate CRO-1310 forms for each type of Disbursement.)</i> ☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures							
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) NC GOP 1506 Hillsborough St Raleigh, NC 27605				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 3500.00	
f. Account Code 01	g. Form of Payment Check	h. Purpose Code G	i. Date (mm/dd/yyyy) 10/27/2022	j. Amount \$ 3500.00	k. Required Remarks Donation		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) Sams Club 2811 N Park Dr Goldsboro, NC 27534				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 95.34	
f. Account Code 01	g. Form of Payment debit Card	h. Purpose Code O	i. Date (mm/dd/yyyy) 10/31/2022	j. Amount \$ 95.34	k. Required Remarks Snacks for Electors		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) Family Dollar 2529 E Ash St Goldsboro, NC 27534				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 61.03	
f. Account Code 01	g. Form of Payment debit Card	h. Purpose Code O	i. Date (mm/dd/yyyy) 11/02/2022	j. Amount \$ 61.03	k. Required Remarks Giveaway items for campaign		
5. Total only this Page						\$ 3656.37	
6. Total of ALL CRO-1310 Pages <i>(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)</i> <i>(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)</i> <i>(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)</i>						\$ 5694.34	
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		Q* - Donation to Legal Expense Fund	
O* Other							
* Codes require detailed explanation in required remarks field (k)							

Disbursements

Pg 2 of 4 Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable) <u>Julie Whitfield For Clerk</u>						2. ID Number <u>JKIV95</u>	
3. Type of Disbursement <i>(Please use separate CRO-1310 forms for each type of Disbursement.)</i> ☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures							
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) <u>Amazon.com, Inc</u> <u>410 Terry Ave N</u> <u>Seattle, WA 98109</u>				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ <u>100.00</u>	
f. Account Code <u>01</u>	g. Form of Payment <u>Debit Card</u>	h. Purpose Code <u>0</u>	i. Date (mm/dd/yyyy) <u>11/21/2022</u>	j. Amount \$ <u>100.00</u>	k. Required Remarks <u>Campaign Supplies</u>		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) <u>Accu Copy LLC</u> <u>322 N John St</u> <u>Goldsboro, NC 27530</u>				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ <u>614.26</u>	
f. Account Code <u>01</u>	g. Form of Payment <u>debit Card</u>	h. Purpose Code <u>B</u>	i. Date (mm/dd/yyyy) <u>11/08/2022</u>	j. Amount \$ <u>74.73</u>	k. Required Remarks <u>Campaign Business Cards</u>		
<u>01</u>	<u>debit Card</u>	<u>B</u>	<u>11/09/2022</u>	\$ <u>115.29</u>	<u>Campaign Business Cards</u>		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) <u>Jody Bridgers</u> <u>102 S Spence Blvd</u> <u>Goldsboro, NC 27534</u>				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ <u>300.00</u>	
f. Account Code <u>01</u>	g. Form of Payment <u>Check</u>	h. Purpose Code <u>0</u>	i. Date (mm/dd/yyyy) <u>11/14/2022</u>	j. Amount \$ <u>100.00</u>	k. Required Remarks <u>Treasurer Fees</u>		
5. Total only this Page \$ <u>390.02</u>							
6. Total of ALL CRO-1310 Pages <i>(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)</i> <i>(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)</i> <i>(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)</i>							
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		Q* - Donation to Legal Expense Fund	
O* Other							
* Codes require detailed explanation in required remarks field (k)							

Disbursements

Pg 3 of 4 Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable)						2. ID Number	
Julie Whitfield for Clerk						JK1V95	
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement)							
☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures							
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
Dollar General 2215 E Ash St Goldboro, NC 27534							
				c. Level Registered (Specify)		e. Election Sum to Date	
				☐ Federal ☒ County ☐ State ☐ Municipality		\$ 281.40	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
01	debit Card	0	11/19/2022	\$ 281.40	Giveaway Items for Campaign		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
Southern Ground Coffee Shop 1637N N Breazeale Ave Mount Olive, NC 28365							
				c. Level Registered (Specify)		e. Election Sum to Date	
				☐ Federal ☒ County ☐ State ☐ Municipality		\$ 100.00	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
01	Check	0	11/21/2022	\$ 100.00	Coffee for Poll workers		
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
Village Steakhouse and Pub 5562 US-70 East Goldsburo, NC 27534							
				c. Level Registered (Specify)		e. Election Sum to Date	
				☐ Federal ☒ County ☐ State ☐ Municipality		\$ 96.06	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
01	Check	0	11/21/2022	\$ 96.06	Food for Election night		
5. Total only this Page						\$ 477.46	
6. Total of ALL CRO-1310 Pages						\$ 5694.34	
(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses) (This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm) (This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)							
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		Q* - Donation to Legal Expense Fund	
O* Other							
* Codes require detailed explanation in required remarks field (k)							

Disbursements

Pg 4 of 4 Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable) Julie Whitfield for Clerk						2. ID Number JK1V95	
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement) ☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures							
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) St. Johns Church 1926 Hwy 111 Goldsboro NC 27534				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 190.00	
f. Account Code 01	g. Form of Payment check	h. Purpose Code 0	i. Date (mm/dd/yyyy) 11/21/2022	j. Amount \$ 60.00	k. Required Remarks 2 dinner		
				\$			
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) Dollar General 2215 E Ash St Goldsboro, NC 27534				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 391.89	
f. Account Code 01	g. Form of Payment debit Card	h. Purpose Code 0	i. Date (mm/dd/yyyy) 12/05/2022	j. Amount \$ 110.49	k. Required Remarks Giveaway Items for Campaign		
				\$			
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip) Matt Sharp Printing				b. Coordinated Committee Name		d. Comments	
				c. Level Registered (Specify) ☐ Federal ☒ County: ☐ State ☐ Municipality:		e. Election Sum to Date \$ 1000.00	
f. Account Code 01	g. Form of Payment check	h. Purpose Code B	i. Date (mm/dd/yyyy) 10/24/2022	j. Amount \$ 1000.00	k. Required Remarks Post Cards		
				\$			
5. Total only this Page						\$ 170.49	
6. Total of ALL CRO-1310 Pages (This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses) (This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm) (This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)						\$ 5694.34	
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		Q* - Donation to Legal Expense Fund	
O* Other							
Codes require detailed explanation in required remarks field (k.)							

Aggregated Non-Media Expenditures

Optional form used to report NC Non-Media Expenditures of \$50 or less.

Page 1 of 1

Amendment

☐ Yes ☒ No

1. Committee Full Name (and Fund if applicable)

Julie Whitfield for Clerk

2. ID Number

JK4V95

3. Payee Information

a. Amend	b. Account Code	c. Form of Payment	d. Purpose Code	e. Date (mm/dd/yyyy)	f. Amount	g. Required Remarks
☐ Add	01	Debit Card	O	10/24/2022	\$ 13.02	Food for poll workers
☐ Remove	01	Debit Card	O	10/24/2022	\$ 16.02	Food for poll workers
☐ Add	01	Check	O	10/26/2022	\$ 25.00	Donation
☐ Remove	01	Check	C	10/27/2022	\$ 20.00	2 plates Fundraiser
☐ Add	01	Debit Card	O	10/31/2022	\$ 15.47	Food for poll workers
☐ Remove	01	Debit Card	O	10/31/2022	\$ 6.50	Bank fee
☐ Add	01	Debit Card	A	11/18/2022	\$ 35.00	Website hosting
☐ Remove	01	Check	O	11/22/2022	\$ 30.00	Member dues
☐ Add	01	Debit Card	O	11/30/2022	\$ 6.50	Bank fee
☐ Remove	01	Debit Card	A	12/19/2022	\$ 35.00	Website hosting
☐ Add	01	Debit Card	O	12/30/2022	\$ 6.50	Bank fee
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	
☐ Add					\$	
☐ Remove					\$	

4. Total only this Page

\$ 290.01

5. Total of ALL CRO-1315 Pages

(This line must be on line 14 of Detailed Summary Page CRO-1100)

\$ 290.01

6. Purpose Codes (List detailed expenditure code in (d) above)

E - Salaries B* - Printing C* - Fundraising D - To Another Candidate
 I - Postage F* - Equipment G - Political Party H* - Holding Public Office Expenses
 O* - Other J - Penalties K* - Office Expenses Q* - Donations to Legal Expense Fund

* Codes require detailed explanation in required remarks field (g)

Loan Proceeds

Pg 1 of 1

Amendment	
☐ Yes	☒ No

Use this form to report proceeds from a loan and loan endorser's information

A loan proceeds statement must accompany each loan that is from an individual

1. Donor's Full Name (and Fund if applicable)				2. ID Number	
JULIE WHITEFIELD FOR CLERK					
3. Loan Information ☐ Add ☐ Amend				4. Comments	
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		d. Comments	
BOBBY WHITEFIELD 760 CORBETT HILL ROAD MOUNT OLIVE, NC 28365		MAINTENANCE TECH			
		c. Employer's Name/Specific Field		e. Start Date (mm/dd/yyyy)	
		DUKE ENERGY		02/28/2022	
				f. End Date (mm/dd/yyyy)	
g. Rate	h. Security Pledged	i. Account Code	j. Form of Payment	k. Amount	
%		01	Check	\$ 1,225.25	
l. Full Name of Lending Institution				m. Loan Number	
5. Donor's Name (and Fund if applicable)					
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Job Title/Profession		c. Employer's Name/Specific Field	
		d. Percentage		e. Amount	
		%		\$	
6. Total CRO-1410 Total				\$ 1,225.25	

CRO-1410

NC State Board of Elections

April 2007