

Statement of Organization - Candidate Committee

Is this statement:
 New Amended

Use this form to create a new or update an existing candidate committee.

This form must be accompanied by form CRO-3500. An amended form is required for each new election year.

1. Committee Information

a. Name of Committee	d. ID Number
<i>Phyllis Merritt-James for District 5 City Council</i>	
b. Mailing Address (include City, State and Zip Code)	e. Date Organized
<i>503 Cardinal Drive Goldsboro NC 27534</i>	<i>2/24/23</i>
c. Committee Website (Optional)	f. Phone Number
	<i>(919) 394-1953</i>

2. Candidate Information

a. Full Name	e. Party Affiliation		
<i>Phyllis Aketa Merritt-James</i>	<i>Unaffiliated</i>		
b. Mailing Address (include City, State, and Zip Code)	f. Office Sought		
<i>503 Cardinal Drive Goldsboro NC 27534</i>	<i>Goldsboro City Council</i>		
c. Phone Number	d. Email Address		
<i>(919) 394-1953</i>	<i>Phyllismj405@gmail.com</i>		
<input checked="" type="checkbox"/> Email copy of report notices		g. Next Election Year	h. Jurisdiction
		<i>2023</i>	<i>District 5</i>

3. Treasurer Information

a. Full Name	RECEIVED WCROF		
<i>Phyllis Merritt-James</i>	<i>10</i>		
b. Mailing Address (include City, State, and Zip Code)	<i>FEB 24 2023</i>		
<i>503 Cardinal Drive Goldsboro, NC 27534</i>			
c. Phone Number	d. Email Address	c. Phone Number	d. Email Address
<i>(919) 394-1953</i>	<i>Phyllismj405@gmail.com</i>		
Send report notices by email <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Email copy of report notices	

5. Custodian of Books Information (Keeper of Records)

a. Full Name	6. Account Information (incl. CRO-3500)		
<i>Phyllis Merritt-James</i>	a. Financial Institution Full Name		
b. Mailing Address (include City, State, and Zip Code)	<i>NCCFCU</i>		
<i>503 Cardinal Drive Goldsboro, NC 27534</i>	<i>2401 E. Acet St. Goldsboro NC 27534</i>		
c. Phone Number	d. Email Address	b. Account Code	c. Type
<i>(919) 394-1953</i>	<i>Phyllismj405@gmail.com</i>		
<input type="checkbox"/> Email copy of report notices		<i>PMJ405</i>	

I certify that the Committee is in compliance with all applicable provisions of Article 22A of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct.

Phyllis Merritt-James

Printed Name of Treasurer

Phyllis Merritt-James

Signature of Appointed Treasurer

2/24/23

Date

I certify that the information above is correct, and I, as the candidate, appoint said treasurer to personally fulfill the duties and responsibilities imposed upon the appointed treasurer and subject to the penalties in Article 22A of Chapter 163 of the NC General Statutes.

Phyllis Merritt-James

Printed Name of Candidate

Phyllis Merritt-James

Signature of Candidate

2/24/23

Date



NORTH CAROLINA

STATE BOARD OF ELECTIONS

Certification of Threshold

This Certification is used to declare or withdraw a committee's intent to raise or spend \$1,000 or less in the current election cycle.

This Certification is only valid for political party committees and candidates for a county office, municipal office, local school board office, soil & water conservation district board of supervisors, or sanitary district board.

This Certification is filed at the Board of Elections office where the committee's campaign reports are filed.

FILED BY:

Committee Name:

Phyllis Merritt-James for District 5 City Council

Treasurer Name:

Phyllis Merritt-James

Treasurer Address:

503 Cardinal Drive

(include city, state, & zip)

Goldsboro NC 27534

Treasurer Phone:

(919) 394-1953

Check One:

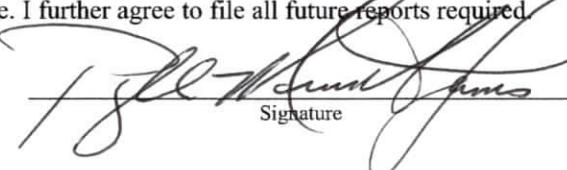
I certify that this committee intends to neither receive nor expend more than \$1,000 during the current election cycle under the procedures set forth in G.S. 163-278.10A. This certification will remain in effect until the end of the election cycle for this committee. If this committee exceeds \$1,000 in contributions or expenditures during this election cycle, I understand that I must immediately notify the appropriate board of elections and file required campaign finance reports.

THIS DECLARATION CAN ONLY BE MADE AT THE BEGINNING OF AN ELECTION CYCLE.

I am withdrawing my Certification to remain at or under the \$1,000 threshold. I will now be required to file the next scheduled report for all contributions and expenditures that have not been previously reported from the beginning of the current election cycle. I further agree to file all future reports required.

3/5/23

Date Signed


Signature



NORTH CAROLINA

STATE BOARD OF ELECTIONS

Candidate Designation of Committee Funds

This form is used by candidate committees only and allows the candidate to designate in the event of their death, how the committee's funds are to be disbursed using the eight allowable methods outlined in 163-278.16B(a).

This Designation is filed at the Board of Elections office where the committee's campaign reports are filed.

Candidate Name:

Phyllis Merritt-James

Committee Name:

Phyllis Merritt-James for District 5 City Council

Treasurer Name:

Phyllis Merritt-James

If Candidate is own treasurer, designate an agent to carry out designations: _____

Committee ID #:

Level Registered: [State] [County] If county, specify: Wayne

I, Phyllis Merritt-James (Name of Candidate) hereby direct that in the event of my death or incapacity all funds remaining in my Campaign Committee account(s) (after payment of permitted outstanding debts or reasonable expenses for winding up the Committee or closing office) be paid in the following manner as permitted by N.C. Gen. Stat. 163-278.16B(a).

<u>Name of Entity</u> <small>(Select from §163-278.16B(a))</small>	<u>Plan for Disbursement (eg. Amount or %)</u>
<u>Wayne Co Democratic Party</u>	<u>33.33 %</u>
<u>League of Women Voters</u>	<u>33.33 %</u>
<u>Epsilon Phi Omega Chapter of Alpha Kappa Alpha Sorority, Inc.</u>	<u>33.34 %</u>

By signing this form, I certify that the foregoing entities are eligible beneficiaries under N.C. Gen. Statute 163-278.16B(a). A copy of this form should be maintained with the Committee records.

Signature of Candidate:

Phyllis Merritt-James
8/24/23

Date: